

Bioanalytic applications of mass spectrometry

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Mass spectrometry has suddenly expanded out of research and assay laboratories into biology, medicine and therapeutics.

Electrospray ionization and matrix-assisted laser desorption/ionization yield increased mass-range and sensitivity, leading to novel applications and sparking new analyzer designs, software, and robotics.

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Abbreviations

CID	collision-induced decomposition
ESI	electrospray ionization
FT-ICR	Fourier-transform ion cyclotron resonance
HPLC	high performance LC
LC	liquid chromatography
MALDI	matrix-assisted laser desorption/ionization
MS	mass spectrometry
MSⁿ	tandem mass spectrometry
PSD	post-source decay
SORI	sustained off-resonance irradiation
TOF	time-of-flight

Introduction

In recent years, mass spectrometry (MS) has moved at an extraordinary pace, expanding out of the realm of physics and chemical research and applications for routine tests in clinical, industrial and regulatory assay laboratories and into the worlds of biology, medicine and therapeutics [1••]. Two developments fueled this transition: electrospray ionization (ESI) [2] and matrix-assisted laser desorption/ionization (MALDI) [3]. Suddenly, the mass range for analyses increased to well beyond 100 kDa, and the sample requirement fell below the picomole level. The capabilities and needs of these techniques have sparked new analyzer designs that deliver increased resolution and/or improved capability for multistage (tandem) mass spectrometry (MSⁿ), dedicated and Internet-based interactive software, and the implementation of robotics for high-throughput analyses. This review outlines the status of bioanalytical MS after this period of rapid growth and provides the reader with links to literature sources.

Applications showing strong development in the past two years include determinations of biopolymer structures and the constitution of macromolecular assemblies. Proteins have received priority but progress in other areas is also dramatic, as is growth in the understanding of interactions within and among biopolymers.

Instrumentation

MALDI employs a pulsed laser, for example, a nitrogen laser operating in the ultraviolet wavelength range (337 nm) or an Er-YAG laser operating in the infrared range (2.94 μm). The plume of desorbed ions is compatible with a time-of-flight (TOF) analyzer, but the energy spread among the ions leads to broad peaks and thus limits both resolution and mass assignment accuracy. To counter this problem by allowing equilibration of the energy distribution until it falls within a narrow range prior to ion acceleration, TOF instruments now use delayed extraction (DE) [4]. The TOF analyzer is relatively inexpensive and simple to operate; with DE, its mass resolution exceeds 1:10,000.

MALDI imparts little excess energy, but some molecular ions do undergo metastable decomposition during transit through the analyzer. To gain structural details, for example, peptide amino acid sequences, this fragmentation is recorded by operation of a reflection TOF analyzer in the post-source decay (PSD) mode [5••]. In this mode, a precursor molecular ion is selected and the transmission of the analyzer is adjusted in steps that allow its fragment ions (whose lower energies correspond to the same fraction of the original mass that each retains) to reach the detector. Assembly of the data recorded at several steps produces a PSD spectrum that displays the full set of fragment ions. PSD precursor ion selection has ~1:100 resolution.

For ESI MS analysis [6••], analyzer developments have included introduction of the Q-TOF (Micromass, Inc.), an instrument that combines a two-stage quadrupole with a reflectron TOF (current price >\$500,000). In the MS/MS mode, the transmission of the Q-TOF is 10–100 times that of triple quadrupole instruments; the Q-TOF measures femtomole samples with ≥0.1 Da accuracy. Other vendors have introduced single-stage ESI-TOF instruments for under \$200,000; it is expected that competition will soon lower the price for the hybrid instruments. Quadrupole ion traps have growing importance, in part because they easily perform multistage mass spectral (MSⁿ) analysis; they also can cost <\$200,000.

For analyses of complex mixtures where high resolution (≥300,000) spectra, isotope-resolved precursor ion selection and accurate (low ppm) mass assignments in the MSⁿ mode are necessary, the Fourier-transform ion cyclotron resonance (FT-ICR) method excels in resolution, mass accuracy and ion control. It is, therefore, moving rapidly into the applications area [7]. FT-ICR MS prices begin around \$400,000 and increase with the number of options and magnetic field strength, and may exceed \$1M.

Sample introduction methods

Better and more sophisticated methods for sample introduction that are being developed include surface selection/modification for MALDI and microscale techniques for sample separation, cleanup and/or deposition. Bioactive MALDI probe tips enable a variety of experiments, from digestions with surface-bound proteases or glycosidases to investigations of affinity and higher-order structure [8*]. For peptide mapping, micro-liquid chromatography (LC) has been combined with on-line membrane blotting, followed by off-line IR-MALDI [9]. A clever approach that maximizes sample utilization combines Edman sequencing of high performance LC (HPLC) eluent fraction collected on polyvinylidene fluoride (PVDF) membranes with trapping the flow-through material on Teflon™ membranes for UV-MALDI [10*].

Protein identification by a combination of MALDI-TOF MS and 2D-gels has been reviewed recently [11]. Hillenkamp and co-workers [12**] used IR-MALDI for analysis of proteins separated by 2D-PAGE and transferred to PVDF membranes. Ogorzalek-Loo *et al.* [13] produced '2D' protein analyses by UV-MALDI mass-mapping directly from thin gels, thus adding molecular weight information to the characterization based on mobility in the electric field. Others have described microelution/preconcentration methods prior to MALDI analysis to clean up subpicomole protein samples recovered from SDS-PAGE [14,15]. MALDI-TOF MS is also being used to directly image peptides and proteins in biological samples [16**].

HPLC systems were immediately combined with ESI MS. On-line LC-MS systems are even programmed to control fraction collectors [17]. With nanospray, low-flow (1–100 nL/min) systems are also compatible; these maximize sensitivity by providing the most efficient ionization of small sample amounts (fmol–pmol) eluting from capillary columns. Digestion of proteins in water containing 50% ¹⁸O followed by capillary HPLC ESI MS/MS analysis can thereby provide sensitive, rapid *de novo* peptide sequencing [18**,19*].

An integrated microscale HPLC-ESI source interfaced to a quadrupole ion trap has been used to analyze peptides obtained from in-gel digestion of 50–500 fmol protein spots [20*]. Micro-ESI that incorporates capillaries packed with reversed-phase media has enabled high-sensitivity FT-ICR MS analysis of neuropeptides; the components (500 amol/μl) were detected with 1 μL/min flow rate [21*].

Aebersold and co-workers [22], having demonstrated that capillary zone electrophoresis (CZE)-micro-ESI permits tandem MS analysis at the femtomole level, have now undertaken an ambitious program that involves on-chip chromatography interfaced to ESI MS. This approach minimizes sample-handling losses and decrease solvent volumes; it should lend itself to automated operations.

Karger's group [23*] has incorporated tryptic digestion into on-chip ESI MS analysis. Microdialysis has enabled on-line coupling of capillary isoelectric focusing (CIEF) with ESI on a sector instrument fitted with an array detector for selected-ion monitoring of proteins at the low and sub-picomole level [24]; in this technique, detection time is dedicated to sampling a few substance-specific *m/z* values and sensitivity is substantially increased over that achieved when continuous scanning over the full mass range is employed.

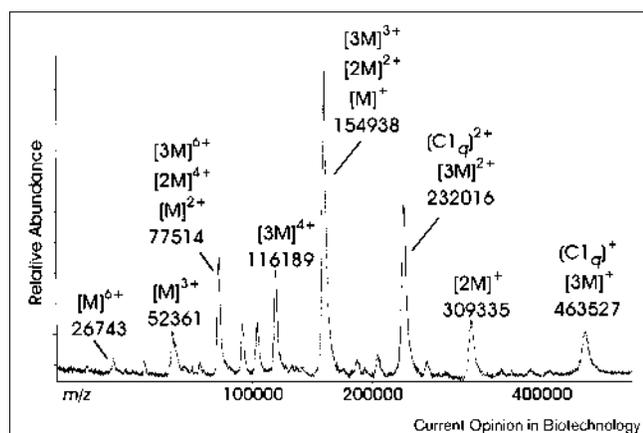
Studies of intact proteins

The new MS methods are being employed for structural determinations and purity evaluation of protein-based drugs or drug systems. Within a study aimed at developing a monoclonal antibody-based method for delivering radionuclides to cancer tissue, ESI MS has been utilized to compare wild-type recombinant streptavidin, genetically-engineered analogs and commercial streptavidin proteins [25]. Although the proteins had similar HPLC and SDS-PAGE behavior, they could be distinguished by both isoelectric focusing (IEF), which provides high-resolution separation based on pI, and ESI MS, which provides molecular weight information. ESI MS showed that even the commercial proteins were heterogeneous, due to both amino- and carboxy-terminal truncations.

The high resolution of the FT-ICR instrument allows the charge states and masses of molecular and fragment ions to be assigned with confidence [26**]. Sustained off-resonance irradiation (SORI) collision-induced decomposition (CID) of multiply-charged protein molecular ions yields fragments that may be reassembled to provide full sequence information, a method that McLafferty has called 'top-down' sequencing [26**]. Decomposition of ions in the FT-ICR cell can also be accomplished by IR multiphoton dissociation (IRMPD) [27**], electron dissociation [28] or blackbody IR radiative dissociation (BIRD) [26**]. Protein conformations can be probed by hydrogen/deuterium (H/D) exchange studies that demonstrate the surface availability of exchangeable hydrogens [29,30]. To counter the decrease in signal-to-noise and reduced ability to resolve components of similar molecular weights that result from the broad natural isotopic distributions of large molecules, a technique that enriches the ¹²C and ¹⁴N isotopes has been introduced. Organisms grown on isotope-depleted media produce proteins with narrow isotopic distributions and thus both assignment of the molecular weight and mixture analyses are facilitated [31*].

The identification of proteins is greatly aided by access to the large databases now readily available over the Internet. Through an iterative approach, mapping of tryptic (or other) peptides obtained by digestion of proteins recovered from PAGE or other separation leads to efficient retrieval of identical (or related) proteins from the databases, even when the separated fractions contain multiple components [32**].

Figure 1



Infrared MALDI mass spectrum of C1q complement protein (Er-YAG laser, 2.94 μm , succinic acid matrix, Vision 2000 RTOF MS). Symbols: (C1q) $^{n+}$, [3M] $^{n+}$, various charge states of the intact complex, M_r 465 kDa; [M] $^{n+}$, hexameric subunit, M_r 155 kDa. (X Hronowski and CE Costello, unpublished data).

Post-translational modifications can be determined by MS by shifts in the molecular weight of the intact protein or peptide and by protease digestion followed by MS to locate and characterize the modified sites [33•]. During LC-MS of a digest, it is helpful to search for unique fragment ions (e.g. m/z 79 [PO₃⁻] and 97 [H₂PO₄⁻] that are characteristic of a phosphate group, or m/z 204 [internal HexNAc⁺] and 366 [internal HexHexNAc⁺] that signal the presence of an N-acetyl hexosamine moiety) to locate peptides that bear specific modifications. Protease digestions, in conjunction with antigen binding and MALDI or ESI and MS/MS, can locate epitopes of proteins retrieved from complex media (e.g. cell lysates [34•]), even if heavily glycosylated (e.g. HIV-gp120 envelope glycoprotein [35]).

MALDI and ESI MS methods are now widely employed for recognition and location of amino acid mutations in native and recombinant proteins and peptides. Variant forms of porcine surfactant polypeptide C have been structurally determined by nanospray ESI MS and CID MS/MS on an orthogonal acceleration TOF instrument [36]. Their heterogeneity could be assigned to truncation and elongation of the 35-residue polypeptide chain, methionine oxidation, cysteine-palmitoylation at various levels and methylation. Both in-source (cone voltage) fragmentation and CID were employed and several charge states of the molecular ions were selected as precursors before the full structural details of all components could be established.

A substantial effort in the pharmaceutical industry is presently focused on combinatorial chemistry. Evaluation of the product mix (peptides, carbohydrates, oligonu-

cleotides, etc.) depends heavily on high-throughput MS and MS/MS and, therefore, on the design of high-capacity autosamplers, robotic manipulations and efficient data processing and analysis [37•,38•,39,40].

Protein assemblies

That mass spectrometric observation of noncovalent complexes is now possible with ESI [41•] is frequently reported and, despite the greater difficulty of stabilizing such complexes in the presence of high-energy irradiation and excited matrix molecules, a few investigators have also had success in this area using MALDI [42•,43•]. This opens the way to investigations of intermolecular interactions. Great care must be exercised to assure that the systems are studied under biologically relevant conditions.

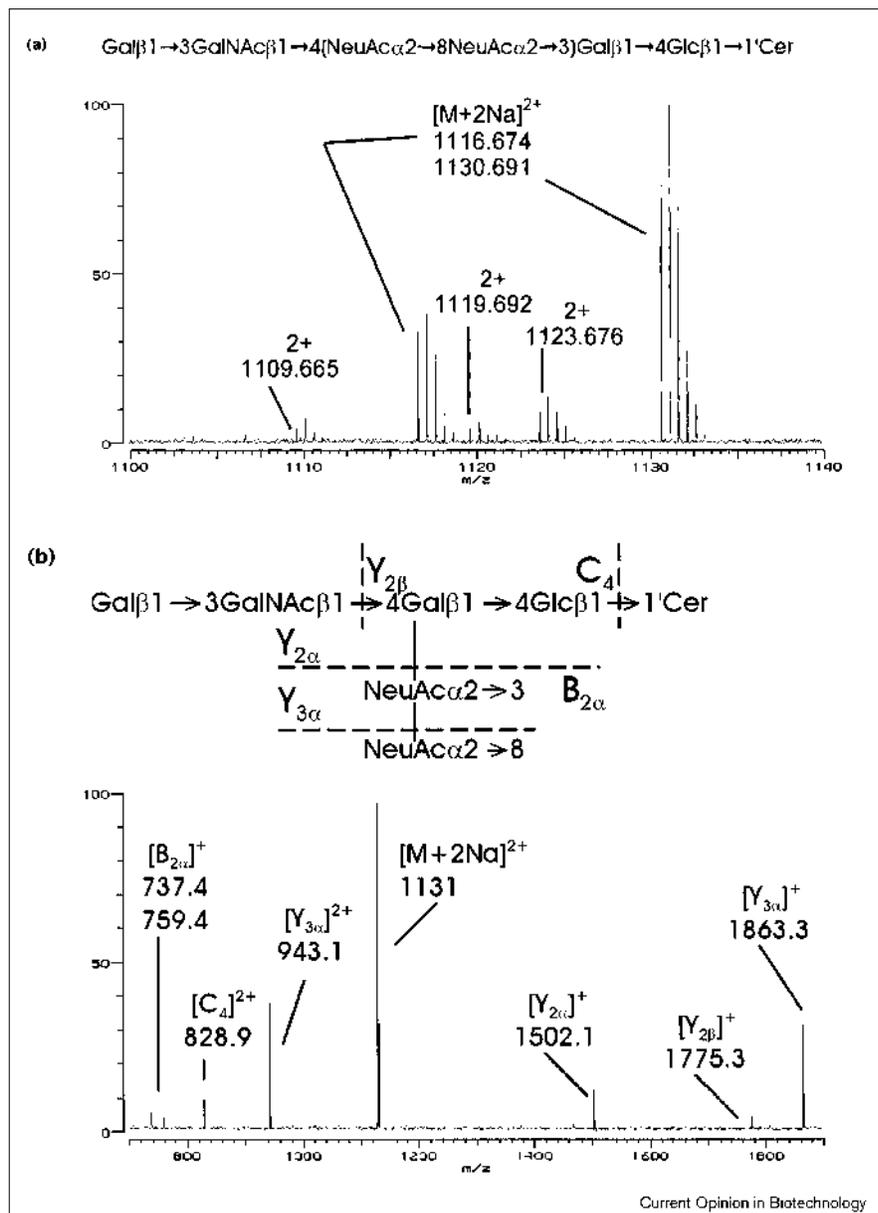
Low temperature micro-ESI MS using a capillary kept at 45°C, has been used to study the calcium-dependent interaction of calmodulin with two small amphipathic peptides, calmodulin-dependent protein kinase II and mellittin [44•]. The calmodulin-peptide-metal stoichiometry could be rapidly determined as 1:1:4 for both peptides.

For the wild-type and two amyloidogenic mutants (Val30→Met and Leu55→Pro) of the 14 kDa plasma protein transthyretin, nanospray ESI MS has recently been used to assess the relative proportions of the monomeric and tetrameric forms, and to determine the influence of water- and thyroxine-binding on the tetramer stability [45•]. The amyloidogenic Val30→Met variant monomer underwent more extensive H/D exchange and thus was shown to be substantially more unfolded than wild-type protein. Such studies of protein (un)folding may help to elucidate the mechanism(s) that lead to fibril formation from transthyretin and other normally soluble proteins. Amyloid plaque formation by aberrant proteins is a characteristic of several well-known but incompletely understood neurodegenerative disorders, including Alzheimer's disease and Creutzfeld-Jakob's disease.

We are using several mass spectral approaches to investigate in detail the structures of collagens, structural proteins that are highly post-translationally modified and form extensive triple helices that may contain intra- and intermolecular crosslinks. In the course of these investigations, we have found that the triple helix domain, even when non-covalently bound, has sufficient stability to allow its observation by MALDI [46]. Other protein assemblies with collagen-like triple helix domains can also be observed. Figure 1 shows the IR MALDI-reflectron TOF mass spectrum we obtained for complement C1q, a noncovalent cluster of three hexameric subunits, each containing six ~26 kDa chains that are associated through a combination of disulfide bonds and noncovalent interactions [47]. The weight of the intact cluster is ~465 kDa. Several charge states of C1q and the hexameric subunit are observed, as indicated on the spectrum.

Figure 2

ESI FT-ICR mass spectra of permethylated ganglioside G_{D1b} , M_r 2150 Da and 2178 Da. (Calculated for $[M+2Na]^{2+}$, m/z 1116.672, 1130.687. Observed m/z 1116.674, 1130.691, external calibration). Sample introduced at 1 $\mu\text{L}/\text{min}$ by flow injection, total ganglioside concentration 2 $\text{pmol}/\mu\text{l}$ in 1:3 MeOH/0.1N NaOH, sampling time 1 s, sample used for data acquisitions was 20 fmol. IonSpec Ultima FT-ICR MS, 4.7 T actively-shielded magnet. (a) Molecular ion region of the ESI mass spectrum, showing $[M+2Na]^{2+}$ for each of the homologs. Low abundance peaks at m/z 1109 and 1123 indicate partial de-esterification and the ion at m/z 1119 corresponds to the $[M+H+Na]^{2+}$ of the higher homolog. (b) SORI-CID spectrum of the $[M+2Na]^{2+}$ isotopic cluster of the higher homolog, shown over the region m/z 700–1900. Peak assignments are indicated on the scheme. (W Mühlecker and CE Costello, unpublished data).



The varied interactions of bacteriophage T4regA protein with a set of RNAs have been explored by ESI FT-ICR MS [48]. The order of competitive binding was established and information about the binding domain was obtained in a SORI-CID experiment. The components of multiprotein complexes can be rapidly identified by a combination of affinity chromatography steps and MS-based sequence determinations and comparison with databases, as was recently demonstrated in a study of the yeast U1 small nuclear ribonucleoprotein complex [49••].

Oligonucleotides

For oligonucleotide analyses, modified surfaces confer selectivity. The stability of their abundant phosphate

anions motivates extensive use of negative ion measurements. With delayed extraction, MALDI resolution, sensitivity and mass accuracy are similar to that obtained for peptides; fragmentation that permits oligonucleotide sequencing can be enhanced by selection of a MALDI matrix that fosters metastable decomposition and adjustment of delay time to maximize fragment ion yield [50]. Transfer of tRNAs from a PAGE gel to a nitrocellulose membrane, followed by dissolving the bit of membrane holding the spot in matrix solution and performing MALDI-TOF MS has provided 2D-analysis at the 40 pmol level [51]. IR MALDI is particularly useful for molecular weight determinations of large oligonucleotides: the spectra of synthetic DNA, restriction enzyme

fragments of plasmid DNA and of RNA transcripts up to 2180 nucleotides have recently been reported [52**]. The ability to handle large DNAs and RNAs should facilitate the high-throughput screening necessary, for example, for genotyping and clinical diagnosis. Several laboratories are investigating oligonucleotide PSD fragmentation. Photodissociation of ions trapped in an ESI FT-ICR MS cell gives clear sequence ions whose exact masses can be accurately assigned using stable peptide molecular ions as internal standards [32**].

Oligosaccharides and glycoconjugates

Oligosaccharides and their conjugates provide challenges to the analyst because they have many possible isomeric forms, contain very labile bonds and usually occur in nature as mixtures of closely related compounds. Glycoproteins often contain multiple modified sites, each bearing a different set of glycoforms, whose distribution may change as a function of age, growth conditions, immune state, tissue location, and so on. For release of *N*-linked oligosaccharides from glycoproteins prior to MALDI-TOF MS analysis, Papac *et al.* [53*] have described a high-throughput microscale method that employs a 96-well plate. Charlwood *et al.* [54] have chosen instead a method that carries out the release in microcapillaries. Rouse *et al.* [55**] have developed MALDI-PSD analyses for isomer differentiation among oligosaccharide pools released from glycoproteins. Although these approaches are highly useful for batch-to-batch monitoring of recombinant glycoproteins, they do sacrifice site-specific information that is available when protease digestion precedes carbohydrate release. Loss of this information may be acceptable in the quality-control situation if the ambiguity does not impinge on the therapeutic value of the product, but for structure-activity studies it is important to distinguish among the glycoforms present at each site. Medzihradzsky *et al.* [56*] recently employed reversed-phase capillary HPLC combined with ESI-orthogonal acceleration-TOF MS for the individual characterization of more than twenty *N*- and *O*-linked sites of the 909 amino acid B-domain of the recombinant human Factor VIII. The sample requirement was only 5% of that used for earlier studies on a sector instrument, and minor components were more easily assigned. Isomer assignments, however, depended on prior knowledge of expected glycoforms rather than on MS/MS of these samples. Vouros and co-workers [57*] have shown that multistage MSⁿ, performed in an ion trap, facilitates isomer differentiation.

Penn *et al.* [58*] provided a comparison of the MALDI and ESI FT-ICR MS results obtained for several native gangliosides. The ESI spectra showed less fragmentation, but the MALDI spectra were easier to obtain. We find that, with FT-ICR MS, as with other MS methods, there are advantages to derivatization of oligosaccharides and glycoconjugates: increase in both sensitivity and informative fragmentation [59,60*]. Figure 2a shows the region

containing the doubly-charged [M+2Na]²⁺ molecular ions in the ESI MS spectrum of a few picomoles of the permethylated ganglioside G_{D1b}. Figure 2b shows a portion of the SORI-CID spectrum obtained for the [M+2Na]²⁺ of the higher homolog. In a further experiment (not shown), the MS³ spectrum of the [C₄]²⁺ ion, corresponding to the intact oligosaccharide, provided further details about the sugar sequence. These spectra illustrate the high sensitivity and mass accuracy of the FT-ICR MS approach. As these instruments become more available, the experimental approaches should continue to be refined, optimizing results for different sample classes and illuminating rules for spectral interpretation.

Conclusion

It is clear that the rapid growth phase of bioanalytical mass spectrometry has not yet reached its peak. It is likely that the next decade will also be one of expansion, as the technique becomes more widely known in the biological community and the technology becomes yet more powerful, user-friendly and capable of automation. Critical to this progress is continuance of fruitful communication among research mass spectrometry laboratories, manufacturers and investigators throughout the range of life sciences.

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